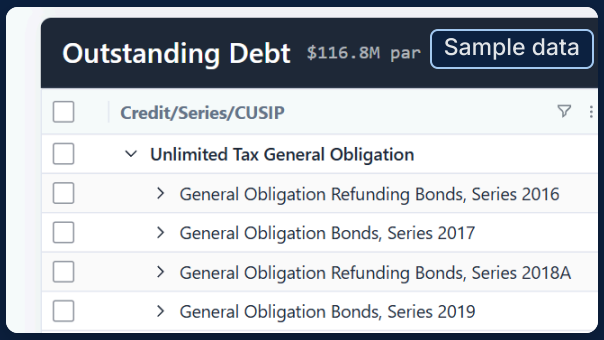
MuniPro | FOR BANKERS

Memos and board decks, *built from the debt record.*

For bankers: MuniPro writes the document memo and builds the board brief, in MuniPro or in the AI tools you already use.



The issuer's debt record

`one record, every document`

→

DOCX

Bond document memo in Word

MuniPro writes a bond document memo in Word, with an AI-drafted narrative. It writes from the issuer's debt record.

Word · AI-drafted narrative · From the debt record

PPTX

Debt board brief in PowerPoint

MuniPro builds a debt board brief as a PowerPoint deck in the house style. It builds from the same record as the memo.

PowerPoint · House style · Same record as the memo

Banker skills in Rogo

In Rogo, MuniPro is a custom MCP connection with banker skills. The same connector works in Claude, ChatGPT (as a custom connector) and GitHub Copilot, set up at munipro.com/ai.

Rogo · Claude · ChatGPT · GitHub Copilot

→ `munipro.com/mcp` → The debt record

Preview: issuer statement history

Staff-reviewed issuer statement history, for verified fiscal years.

Verified fiscal years · Staff-reviewed

How it works

1. Open the borrower in MuniPro, or ask in your AI tool.
2. Ask for the memo or the board brief.
3. Open it in Word or PowerPoint.

WED
21
OCT
Bankers

MuniPro for bankers

Wednesday, October 21, 2:00 pm ET

Thirty minutes: a 20-minute demo and 10 minutes of questions. The recording goes to MuniPro Academy the next morning.

Register on Teams

Teach-in

Book a 30-minute teach-in for your desk.

Book a teach-in

MuniPro's results are analytical estimates, not legal, tax, accounting, investment or municipal-advisor advice.

Register for Wednesday
munipro.com

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